



**San Miguel  
Global Power**  
*Giving You the Power to Celebrate Life*

**San Miguel Global Power  
Holdings Corp.**

5th Floor C5 Office Bldg. Complex, 100 E. Rodriguez Jr. Ave., C5 Road, Ugong, Pasig City, 1604

(02) 5317 1000

03 May 2023

**Philippine Dealing & Exchange Corp.**

29/F, BDO Equitable Tower,  
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
Head – Issuer Compliance and Disclosure Department

Gentlemen:

Further to the disclosure of San Miguel Global Power Holdings Corp. (formerly “SMC Miguel Global Power Holdings Corp.” and hereinafter referred to as the “Corporation”) on the matters approved by the Board of Directors of the Corporation during its meeting held on 02 May 2023, the Corporation hereby reports that the Subscription Agreement between the Corporation (as the Issuer) and San Miguel Corporation (“SMC”, the parent company of the Corporation) covering the subscription by SMC of redeemable perpetual securities amounting to USD145 Million (or its equivalent in Philippine Peso) (the “Securities”) was executed on 02 May 2023. The Securities were likewise issued on the same date.

Very truly yours,

**SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**  
*(formerly, SMC Global Power Holdings Corp.)*

By:

**ELENITA D. GO**  
Corporate Information Officer  
Senior Vice President and General Manager